

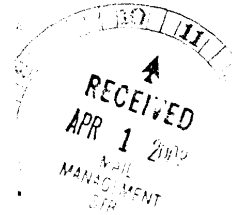


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RECORDATION NO. 22726-F FILED

APR 01 '03 12:52 PM

SURFACE TRANSPORTATION BOARD



March 28, 2003

Barbara Sadler  
Surface Transportation Board  
Recordation Office  
1925 K Street, N.W., Suite 70  
Washington D.C. 20423

Dear Barbara,

Enclosed are two (2) originals of the **Memorandum of Railcar Lease** dated as of December 24, 2002 between the following parties:

Names and address of the following parties:

Lessor: **THE CIT GROUP/EQUIPMENT FINANCING INC.**  
1211 Avenue of the Americas, New York, NY 10036

Lessee: **MISSISSIPPI LIME COMPANY**  
7 Alby Street, P.O. Box 2247, Alton, IL. 62002-2247

**A short summary of the document to appear in the index follows:**

Memorandum of Railcar Lease between Lessor: **THE CIT GROUP/EQUIPMENT FINANCING INC.** and Lessee: **MISSISSIPPI LIME COMPANY**, covering 20 coal hoppers with reporting marks and numbers – CEFX 15282 – GRPX 944508, NOT INCLUSIVE.

Please file this memorandum as a **SECONDARY** document to Recordation #22726 dated 9/30/98 and return one (1) stamped original to my attention. A check covering the filing fee of thirty dollars (\$30.00) is enclosed.

If you have any questions regarding the filing, please feel free to call me at 800-634-9738 ext. 20100.

Thank you for your prompt assistance.

Sincerely,

*Sherry Lewey*  
Sherry Lewey

Research/Development Coordinator

Enclosure

MEMORANDUM OF RAILCAR LEASE

THIS MEMORANDUM OF RAILCAR LEASE dated as of this 24<sup>th</sup> day of December, 2002, is made by THE CIT GROUP/EQUIPMENT FINANCING, INC., a Delaware corporation, with an address at 1211 Avenue of the Americas, 20th Floor, New York, New York 10036 (the "Lessor"), and MISSISSIPPI LIME COMPANY, a Missouri corporation, with an address at 7 Alby Street, P.O. Box 2247, Alton, IL 62002-2247 (the "Lessee" and, together with the Lessor, the "Parties").

KNOW ALL PERSONS BY THESE PRESENTS THAT:

WHEREAS, the Lessor and the Lessee entered into that certain Master Railcar Lease (the "Lease") dated as of August 13, 1999 covering the equipment listed on Schedule A hereto (the "Equipment") pursuant to a Memorandum of Railcar Lease filed with the Surface Transportation Board on January 20, 2000 as recordation number 22726.

WHEREAS, the Parties have entered into an additional Schedule under the Lease and wish to show for the public record the existence of the aforesaid Schedule, the respective interests therein of the Parties and a description of the equipment (the "Equipment") as set forth in Schedule A hereto, and accordingly the Parties have caused this Memorandum to be executed by their respective duly authorized officers, as of the date first above written.

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged by each of the Parties hereto, by this instrument the Lessor hereby leases and confirms the lease of the Equipment to the Lessee in accordance with the terms and conditions of the Lease, and the Lessee confirms and accepts such terms and conditions, which are incorporated by reference as if fully set forth herein.

I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessor by authority of its Board of Directors and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessor. I further declare under penalty of perjury that the foregoing is true and correct.

THE CIT GROUP/EQUIPMENT FINANCING, INC.

By: Joseph F. Mankowski  
Name: Joseph Mankowski  
Title: Senior Vice President

I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessee by authority of its Board of Directors and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessee. I further declare under penalty of perjury that the foregoing is true and correct.

MISSISSIPPI LIME COMPANY

By: William H. Myers  
Name: William H. Myers  
Title: Vice President, Marketing

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SURFACE TRANSPORTATION BOARD

## Schedule A

Number of Cars		Equipment Description
20		4,750 C.F. covered hopper car with gravity gates and trough hatches
1	CEFX	15282
2	CEFX	15288
3	CEFX	15300
4	CEFX	15443
5	CEFX	15661
6	CEFX	17059
7	CEFX	17071
8	CEFX	17082
9	CEFX	17110
10	CEFX	17114
11	CEFX	151885
12	CEFX	151906
13	CEFX	151908
14	CEFX	151930
15	CEFX	152315
16	CEFX	152485
17	GRPX	944068
18	GRPX	944175
19	GRPX	944496
20	GRPX	944508